

## **Announcement Summary**

## **Entity name**

AURORA LABS LIMITED

## **Announcement Type**

New announcement

### Date of this announcement

Monday October 20, 2025

# The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
A3D	ORDINARY FULLY PAID	59,602,251	21/10/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

**AURORA LABS LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

## 1.2 Registered number type

Registration number

ABN

44601164505

### 1.3 ASX issuer code

A3D

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/10/2025



# Part 2 - Type of Issue

## 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

## **Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Oct-2025 09:56	New - Proposed issue of securities -	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

ASX +security code and description

A3D: ORDINARY FULLY PAID

Issue date

21/10/2025

#### Issue details

Number of +securities to be quoted

59,602,251

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.05200000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 1 of Share Placement as announced to ASX on 14 October 2025



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

A3D: ORDINARY FULLY PAID 459,344,597

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A3DAZ : OPTION EXPIRING 14-NOV-2027 EX \$0.14	6,000,000
A3DAY : OPTION EXPIRING 06-NOV-2027 EX \$0.14	7,000,000
A3DAI : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	54,124,680
A3DAX : OPTION EXPIRING 21-JUN-2027 EX \$0.14	1,500,000
A3DAAA : OPTION EXPIRING 15-DEC-2027 EX \$0.14	12,000,000