

ASX Announcement

CORPORATE DIRECTORY

Chairman
PAUL KRISTENSEN

Founder, Managing Director
DAVID BUDGE

Business Development
and Marketing Director
NATHAN HENRY

Non-Executive Director
MEL ASHTON

Non-Executive Director
and Company Secretary
MATHEW WHYTE

FAST FACTS

Issued Capital: 65.2m

Options Issued: 12.2m

Market Cap: \$37.8m

Cash: \$5.8m

(as at 31 March 2018)

CONTACT DETAILS

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AUSTRALIA 6163

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ASX CODE: A3D

ACN: 601 164 505

Prospectus Offers Closed

Aurora Labs Limited ("Aurora" or "the Company") (ASX: A3D) refers to its previous announcements on 26 February 2018 ('Replacement – Aurora Labs launches \$8 million capital raising'), 2 March 2018 ('Issue of placement shares & update of SPP timetable'), 7 March 2018 ('Prospectus for security purchase plan and shortfall offer') and 15 March 2018 (Dispatch of notice of general meeting and update to security purchase plan timetable).

Offers Closed

Aurora advises that the Company's Security Purchase Plan, Shortfall Offer, Placement Option Offer and Lead Manager Offer made pursuant to the prospectus dated 7 March 2018 (**Prospectus**) closed at 5:00pm (WST) on 4 April 2018 with applications received for the following Securities:

1. 122,000 New Shares at an issue price of \$0.80 each and 61,000 New Options under the Security Purchase Plan and Shortfall Offers;
2. 3,125,000 New Options under the Placement Option Offer; and
3. 500,000 New Options under the Lead Manager Offer.

As there is a shortfall under the Security Purchase Plan and Shortfall Offer, the Directors reserve the right to place some or all of those New Shares and New Options within 3 months of the close of the Offers, on the same terms as the Security Purchase Plan and Shortfall Offers, to new investors subject to applicable regulatory and other requirements.

The issue of the above securities is conditional upon Shareholder approval which is being sought at the General Meeting to be held at 10.00AM (WST) on Tuesday, 17 April 2018 (**General Meeting**)

The Notice of General Meeting and the Prospectus are both available on the Company's website (<https://auroralabs3d.com/#!investors/asx-announcements>) and on the ASX announcements platform (<https://www.asx.com.au/asx/statistics/announcements.do>) using the Company's ASX code 'A3D'.

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Remaining timetable

Set out below is the remaining indicative timetable for the offers made under the Prospectus.

Event	Target date
Closing date for Offers	Closed 4 April 2018
General Meeting	Tuesday, 17 April 2018
Issue of: <ul style="list-style-type: none">• free-attaching options to placement investors;• shares and free-attaching options to security purchase plan investors;• shortfall shares and free-attaching options to investors under shortfall offer; and• options to lead manager pursuant to lead manager mandate.	Tuesday, 17 April 2018
Trading of new securities to commence	Wednesday, 18 April 2018

Notes:

1. Subject to the ASX Listing Rules, the dates in the table above are indicative only and are subject to change.
2. Highlighted rows in the table above denote events which have occurred.

For further information please contact:

enquiries@auroralabs3d.com

ABOUT AURORA LABS

Aurora Labs Limited ("the Company") ([ASX:A3D](#)), an industrial technology and innovation company that specialises in the development of 3D metal printers, powders, digital parts and their associated intellectual property.

Aurora Labs is listed on the Australian Securities Exchange ([ASX:A3D](#)).

To learn more about Aurora Labs please visit: www.auroralabs3d.com

FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements which incorporate an element of uncertainty or risk, such as 'intends', 'may', 'could', 'believes', 'estimates', 'targets' or 'expects'. These statements are based on an evaluation of current economic and operating conditions, as well as assumptions regarding future events. These events are, as at the date of this announcement, expected to take place, but there cannot be any guarantee that such events will occur as anticipated or at all given that many of the events are outside Aurora's control.

Accordingly, Aurora and the directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur.