

ASX Announcement

CORPORATE DIRECTORY

Chairman
PAUL KRISTENSEN

Founder, Managing Director
DAVID BUDGE

Business Development
and Marketing Director
NATHAN HENRY

Non-Executive Director
MEL ASHTON

Non-Executive Director
and Company Secretary
MATHEW WHYTE

Aurora AGM to be held on 13 December 2019

Aurora Labs Limited ("**Aurora**" or "**the Company**") (ASX: A3D) advises that the Company's 2019 Annual General Meeting (**AGM**) will be held on 13 December 2019.

The Australian Securities and Investments Commission (**ASIC**) has granted the Company an extension of time to hold its AGM until 13 December 2019, an extension of 13 days.

The Company requested the extension under section 250P of the Corporations Act so as to permit it to finalise the capital raising referred to in its announcement released to ASX earlier today headed "Aurora Completes \$4 million Placement" (**Capital Raising**) prior to issuing the notice of meeting for the AGM.

The Capital Raising will be completed without seeking shareholder approval, using the majority of the Company's issuing capacity under Listing Rules 7.1 and/or 7.1A (**Issuing Capacity**). The Company will therefore seek shareholder ratification of the Capital Raising at its next general meeting of shareholders (being the AGM) in order to refresh the Issuing Capacity.

The Company considered it appropriate to seek an extension of time to hold the AGM so as to permit it to complete the Capital Raising and seek ratification of the shares issued under it at the AGM for reasons which include the following:

- (a) An annual general meeting is the forum at which a company's shareholders meet with those entrusted with the company's management to review the company's operations for the past year.
- (b) As the Capital Raising is material, it is in the interest of shareholders for the resolutions relating to the Capital Raising to be considered at the AGM.
- (c) Consideration of the Capital Raising at the AGM will avoid the cost of convening a separate general meeting.
- (d) The Company anticipates significantly greater attendance and participation by its shareholders at the AGM than at any other general meeting. Far smaller participation could be expected if shareholders are asked to attend two separate general meetings in close proximity. This is an outcome which is not in the interests of shareholders.

The Company will release the notice of meeting for the AGM to the market in due course.

For further information, please contact:
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