

Notice reference number: #0957.16.08

Notice date: 12/08/2016

What's this about?

Effective date: 16/08/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Aurora Labs Ltd – Admission and Commencement of Official Quotation

Description

Aurora Labs Ltd (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Friday 12 August 2016.

Official quotation of the Company’s securities will commence at 12:30 PM AEST on Tuesday, 16 August 2016.

The Company raised approximately \$2.855 million pursuant to the offer under the prospectus dated 9 June 2016 and supplementary prospectus dated 27 July 2016 (“Prospectus”) by the issue of 14,000,000 fully paid ordinary shares (“Shares”) at an issue price of \$0.20 per Share and 5,500,000 options exercisable at \$0.20 each on or before 31 December 2018 (“Options”) at an issue price of \$0.01 per Option.

Quoted Securities: 21,989,304 fully paid ordinary shares

ASX Code: A3D

Time: 12:30pm AEST

Date: 16 August 2016

ASX Trade Abbreviation: AURORALABS

ISIN: AU000000A3D7

Home Branch: Perth

Industry Classification: To be confirmed

Registered and Corporate Office: c/- Pascoe Partners
Level 2, 100 Havelock Street
West Perth WA 6005

Phone: (08) 9330 8435
Website: www.auroralabs3D.com

Company Secretary David Parker

Share Registry: Security Transfer Registrars Pty Ltd

770 Canning Highway
Applecross WA 6153

Phone: 08 9315 2333
Fax: 08 9315 2233

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Western Australia
<u>Activities:</u>	Design, development, manufacture and sale of 3D metal printers
<u>Dividend Policy:</u>	See section 3.8 on page 28 of the Prospectus
<u>Lead Manager:</u>	Alto Capital
<u>ASX Restricted Securities:</u>	<p>32,260,696 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.</p> <p>9,012,500 options exercisable at \$0.20 each, expiring on 31 December 2018 will be escrowed for a period of 24 months from the date of official quotation.</p> <p>175,000 fully paid ordinary shares will be escrowed for a period of 12 months from their date of issue, being until 6 November 2016</p> <p>50,000 fully paid ordinary shares will be escrowed for a period of 12 months from their date of issue, being until 13 November 2016</p> <p>200,000 fully paid ordinary shares will be escrowed for a period of 12 months from their date of issue, being until 2 December 2016</p> <p>325,000 fully paid ordinary shares will be escrowed for a period of 12 months from their date of issue, being until 15 December 2016</p> <p>1,817,500 options exercisable at \$0.20 each, expiring on 31 December 2018 will be escrowed for a period of 12 months from their date of issue, being until 4 August 2017</p>
<u>Securities not quoted:</u>	420,000 options exercisable at \$0.20 each, expiring on 31 December 2018

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Wade Baggott	(08) 9224 0000

Disclaimer