



MARKET RELEASE

12 August 2016

Aurora Labs Ltd

PRE-QUOTATION DISCLOSURE

Aurora Labs Ltd (the “Company”) was admitted to the Official List of ASX Limited on Friday 12 August 2016.

Official Quotation of the Company’s securities will commence at 12.30pm AEST on Tuesday 16 August 2016.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. The Company’s Prospectus and Supplementary Prospectus.
5. The Company’s Constitution.
6. The Company’s accounts for the year ended 30 June 2015 and half year ended 31 December 2015.
7. An updated statement of commitments based on actual funds raised.
8. An updated proforma balance sheet based on actual funds raised.
9. Full terms of the Company’s employee incentive plan.
10. An update on the status of provisional patent applications.
11. The Company’s Securities Trading Policy.
12. Statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
13. Confirmation shareholders have approved variations of the terms of the performance shares and options.
14. Full updated terms of options on issue and options issued under the Option Offer.



Security Code: A3D

Wade Baggott
Principal Adviser, Listings Compliance (Perth)