



# ASX Announcement

## CORPORATE DIRECTORY

Chairman  
GRANT MOONEY

Non-Executive Director  
MEL ASHTON

Non-Executive Director  
TERRY STINSON

Non-Executive Director  
ASHLEY ZIMPEL

CEO  
PETER SNOWSILL

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## CONTACT DETAILS

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**ASX CODE: A3D**  
**ACN 601 164 505**

## Capital Raising

### Highlights:

- Aurora receives firm commitments to raise \$1.35 million in Placement at 3 cents per share
- Aurora to launch Share Purchase Plan also at 3 cents per share
- Funds will be primarily applied to Print Services Ramp Up, Printer Design/Build and to progress MCP™ Technology.

Aurora Labs Limited ("Aurora" or "the Company") (ASX: A3D) is pleased to announce that it has received firm commitments for a placement of 45 million shares at an issue price of 3 cents per share to new investors to raise \$1.35 million before costs ("Placement").

The Company also proposes to raise additional funds via a Share Purchase Plan to existing shareholders also at 3 cents per share (SPP).

Further details of the terms of the Placement and the SPP are set out below.

Proceeds from the Placement and SPP will primarily be applied to implementing the ramping up the Company's print services business, design and build of the Company's go-to-market high power printer (known as the AL250), progressing technology development and testing of the Company's proprietary and patented Multi-Layer Concurrent Printing (MCP™) technology, working capital and cost of the offer.

A3D CEO Peter Snowsill said:

"We value the support of existing and new professional and sophisticated investors through this capital raising. This funding will enable commercialisation through increased print services, driving forward the design and marketing of A3D's first high power printer, and new engagements to progress our MCP™ technology with potential global manufacturing partners."

## Placement details

Upon settlement of the Placement, 45,000,000 shares will be issued pursuant to the Placement (Placement Shares) of which 27,623,710 Placement Shares will be issued within the Company's existing placement capacity in accordance with ASX Listing Rule 7.1 and 17,376,290 under its ASX Listing Rule 7.1A placement capacity. The Placement Shares will rank equally with existing ordinary shares.

The Placement issue price of 3 cents represents a discount of 14% to the closing price of Shares on ASX and 19% to the 5-day volume weighted average market price of Shares on the ASX on 9 February 2023.

Blue Ocean Equities Pty Limited (BOEQ) acted as Lead Manager to the Placement and will receive a fee equal to 6% of the proceeds of the Placement ("Proceeds") excluding GST.

In addition, a total of 3,366,667 unlisted options with an exercise price of 5 cents each and expiry 18 months from the date of issue will be issued to participating BOEQ and participating AFSL holders (subject to Shareholder approval).



Set out below is the indicative Placement timetable.

Placement results announced (this announcement) and Company's shares recommence trading on the ASX	Tuesday, 14 February 2023
Expected settlement of Placement Shares	Monday, 20 February 2023
Expected date of quotation of Placement Shares on the ASX	Tuesday, 21 February 2023

Aurora will provide a further update to the ASX (including the information under Listing Rule 3.10.5A) upon settlement of the Placement and the issue of the Placement Shares.

### Share Purchase Plan (SPP)

The Directors view the SPP as a means of allowing shareholders to participate in this pivotal period of commercialising the A3D technology and ramping up print services.

Eligible Shareholders in Australia and New Zealand at the Record Date of 5.00pm (AWST) 13 February 2023 will be able to apply for up to \$30,000 worth of shares at the issue price of 3 cents per share (1,000,000 shares). The SPP opens on 16 February 2023 and will close at 5.00pm (AWST) 7 March 2023. Further details of the SPP will be released to the market shortly with SPP Documents to be distributed to Eligible Shareholders during the next week.

Ends.

Approved for release by the Company's Board of Directors.  
For further information, please contact: Peter Snowsill, Chief Executive Officer  
+61 (0)8 9434 1934 or by email [enquiries@auroralabs3d.com](mailto:enquiries@auroralabs3d.com)

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## ABOUT AURORA LABS

Aurora Labs Limited ("the Company"), an industrial technology and innovation company that specialises in the development of 3D metal printers, powders, digital parts and their associated intellectual property.

Aurora Labs is listed on the Australian Securities Exchange (ASX:A3D)

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## FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements which incorporate an element of uncertainty or risk, such as 'intends', 'may', 'could', 'believes', 'estimates', 'targets' or 'expects'. These statements are based on an evaluation of current economic and operating conditions, as well as assumptions regarding future events.

These events are, as at the date of this announcement, expected to take place, but there cannot be any guarantee that such events will occur as anticipated or at all given that many of the events are outside Aurora's control.

Accordingly, Aurora and the directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur. For further information, please contact: [enquiries@auroralabs3d.com](mailto:enquiries@auroralabs3d.com)