Aurora Labs®
Empowering Industry to Revolutionise Manufacturing

ASX Announcement **6 November 2026**

Notice under Section 708A of the Corporations Act

Aurora Labs Limited (ASX: A3D) ("**Aurora**" or the "**Company**") hereby gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**").

The Company has issued 81,990,081 ordinary fully paid shares (**Issued Shares**) at an issue price of $0.055 (5.5 cents) per share in accordance with the terms of the Placement announced to the market on 28 October 2026.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and sections 674 and 674A of the Act; and
3. as at the date of this notice, other than as set out below, there is no information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
    a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
    b) that investors and their professional advisers would reasonably require for the purposes of making and informed assessment of:
        i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
        ii. the rights and liabilities attaching to the Issued Shares.

In the normal course of business, the Company has opportunities at various stages within its business development pipeline. In particular, Annexure A provides the current status of potentially material contract matters in the latter stages of the business development pipeline.

This announcement has been approved for release by the Company's Board of Directors

-ENDS-

Yours faithfully

Stephen Buckley

Company Secretary

For personal use only

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Annexure A – Contract Pipeline

Opportunity	Customer	Services	Current status
Jointly funded development study	Defence Prime Contractor	Funded study into a new product development and related concepts for production at scale	The parties are in discussions regarding a small, funded study to de-risk the potential development of a bespoke turbojet and outline the concepts to produce this product at scale. Discussions remain incomplete and commercial terms are under negotiation. No binding agreement has been entered into, and there is no certainty that an agreement will result.

The Company confirms that:

- it does not consider the identity of the un-named counterparty described above to be information that a reasonable person would expect to have a material effect on the price or value of its securities; and
- this announcement contains all material information relevant to assessing the impact of the contract on the price or value of its securities and is not misleading by omission.

Forward-Looking Statements

The opportunities described above remain subject to the ranges of matters identified in the table, including, where applicable, contract values, final scope confirmation, agreement of commercial terms, completion of contractual documentation, internal and customer approvals and customer scheduling requirements. Except for the successful tender outcome identified above, none of the opportunities constitutes an award or binding agreement.

There is no assurance that any of the opportunities will result in an executed contract or generate revenue for the Company. The scope, timing, duration and financial contribution of any resulting contracts may differ materially from those currently contemplated. Investors should therefore not make investment decisions based on an assumption that these opportunities will proceed. Except as required by law (including the ASX Listing Rules), the Company undertakes no obligation to update them.

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